96% of respondents agree that additive manufacturing helps them get a product to market faster.

AM is speeding up digitalization in their workflows, with…

Surveyed European manufacturers say this is just the beginning.

There is an urgent need for increased digitalization of their production workflows.

With the HP AM Trends in EMEA Report surveys across five key European markets (France, Germany, Italy, Spain, and the United Kingdom) with additional research in the Benelux economic union, we found that:

- 83% of respondents use AM for the actual production of components and tools to make commercial products.
- 61% of respondents agree that sustainability is a relevant factor in their decision-making process.
- 63% of respondents expect to invest between €100K and €1M in digitalization of their manufacturing workflows over the next 12-month period.

The majority of French and British firms surveyed cited the flexibility of AM as a key benefit of using additive manufacturing.

UK and German industrial parts manufacturers are planning the most significant investments in digitalization and AM, with 50% of British and 40% of German respondents saying they intend to spend more than €1M over the next five years.

The largest percentage of interviewed German, Italian, and Spanish industrial parts manufacturers said part functionality is the primary benefit of using additive manufacturing.

The majority of French and British firms surveyed cited the flexibility of AM as a key benefit of using additive manufacturing.

Additive manufacturing presents prolific opportunity across Europe.

Within 12 months, 92% of respondents are likely to invest in expanding their digital manufacturing capabilities.

Within 5 years, 97% plan to invest in expanding digital manufacturing capabilities.

Surveyed European manufacturers say they are heading towards a digital manufacturing future within 12 months.

91% of respondents indicate that the ability to produce parts on-demand is a key benefit of 3D printing.

83% of respondents use AM for the actual production of components and tools to make commercial products.

Improved part functionality is the primary benefit of using additive manufacturing.

61% of respondents agree that sustainability is a relevant factor in their decision-making process.

63% of respondents expect to invest between €100K and €1M in digitalization of their manufacturing workflows over the next 12-month period.

The largest percentage of interviewed German, Italian, and Spanish industrial parts manufacturers said part functionality is the primary benefit of using additive manufacturing.

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Additive manufacturing helps them get a product to market faster.

96% of respondents expect to invest between €100K and €1M in digitalization of their manufacturing workflows over the next 12-month period.

100,000
1,000,000+
EUROS

Respondents expect the use of additive manufacturing to continue to grow.

The majority of French and British firms surveyed cited the flexibility of AM as a key benefit of using additive manufacturing.

Over the next five years, £1 million

Additive manufacturing presents prolific opportunity across Europe.

Within 12 months, 92% of respondents are likely to invest in expanding their digital manufacturing capabilities.

Within 5 years, 97% plan to invest in expanding digital manufacturing capabilities.

Surveyed European manufacturers say they are heading towards a digital manufacturing future within 12 months.